

Partners:

CS Puzhankara Sivakumar. M.com, FCMA, FCS
CS Syam Kumar R. BSc, FCS, LLB, IP
CS Madhusudhanan E.P. M.com, FCS, FCMA, IP, RV

CS Anju Panicker. BA, LLB (Hons.), ACS
CS Megha Gupta. B Com, FCS
CS Jinu Mathen. B Com, MBA, FCS
CS Revathi K S. BSc, ACS

To,
The Board of Directors
Kings Infra Ventures Limited
14 B, 14th Floor, The Atria Opp Gurudwara
Temple, Thevara, NA,
Ernakulam, Kerala, India, 682015

Dear Sir,

Sub: Certificate from Practicing Company Secretary to Kings Infra Ventures Limited pursuant to Regulation 163(2) contained in Chapter V (Preferential issue) of Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, for the proposed preferential issue of equity shares of the Company.

We, SEP & Associates, Company Secretaries, have verified the relevant records and documents of Kings Infra Ventures Limited having CIN: L05000KL1987PLC004913 with respect to the proposed preferential issue by the company as per Chapter V of Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (herein referred to as the "ICDR Regulations"), and certify that:

In terms of Chapter V (Preferential issue) of ICDR Regulations, the Board of Directors of M/s. Kings Infra Ventures Limited (the Company) approved, during its meeting held on Monday, 27th November 2023, the preferential issue of 11,79,400 (Eleven Lakh Seventy-Nine Thousand Four Hundred) Equity Shares of Rs. 10/- each at a price of Rs. 142.50/- (including premium of Rs. 132.50/-) per share determined under (ICDR) Regulations, on a preferential basis to persons as specified in Annexure I to this certificate.

Furthermore, at the same meeting, the Board approved the notice of the Extraordinary General Meeting (EGM) of the Company, scheduled to be held on December 27, 2023, at 3:30 p.m. at Holiday Inn Cochin, 33/1739 A, Chakkaraparambu Junction, National Highways By Pass, Vennala, Kochi-682028 at which the resolution for the preferential issue will be placed for the shareholders' approval. The Company has informed that it will issue notices to eligible shareholders regarding the proposed EGM within the statutory time limits.

The proposed preferential issue is being made in compliance with SEBI Chapter V (Preferential Issue) of Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

For SEP & Associates,
Company Secretaries
(Peer Review Certificate No. 3693/2023)

UDIN: F003050E002509873

CS Puzhankara Sivakumar
Managing Partner
M. No. F3050 COP: 2210

Place: Kochi
Date: 27.11.2023

Annexure I

Sr. No.	Name as per PAN	Category	Prior Holding	No. of Eq. Shares proposed to be allotted	Holding Post Proposed Preferential Allotment
1	Alchemy Trust	Non- Promoter	0	2,55,000	2,55,000
2	Rajesh Joseph	Non- Promoter	20,000	2,11,000	2,31,000
3	Deenaben Mahendrabhai Ganatra	Non- Promoter	0	1,00,000	1,00,000
4	Priti Ravi Jain	Non- Promoter	0	50,000	50,000
5	Karthika Kizhakkayil Manoharan	Non- Promoter	11,000	50,000	61,000
6	Moneka Anil Poddar	Non- Promoter	0	50,000	50,000
7	Nithin N Nair	Non- Promoter	0	40,000	40,000
8	Umakant Dube	Non- Promoter	0	35,100	35,100
9	Manju Pahwa	Non- Promoter	0	35,100	35,100
10	Sarwan Jain	Non- Promoter	0	35,100	35,100
11	Mittal Patel	Non- Promoter	9,750	35,000	44,750
12	Lalit Pankajkumar Patel	Non- Promoter	0	35,000	35,000
13	Tushar Prabhudas Patel	Non- Promoter	0	30,000	30,000
14	Prranati Oak	Non- Promoter	0	30,000	30,000
15	Sanjeev Oak	Non- Promoter	0	30,000	30,000
16	Karan Gupta	Non- Promoter	0	24,600	24,600
17	Rajendra Kumar Bahuguna	Non- Promoter	3,200	21,100	24,300
18	Meena Chandra	Non- Promoter	0	21,100	21,100
19	Philip Ambattu Veedu Thomas	Non- Promoter	10,000	20,000	30,000
20	Kalpesh Satyendra Jhaveri	Non- Promoter	0	20,000	20,000
21	Anu Bahuguna	Non- Promoter	0	14,100	14,100
22	Patel Gunjan Jitendra	Non- Promoter	1,250	10,000	11,250
23	Shruti Sunilkumar Mehta	Non- Promoter	1,160	10,000	11,160
24	Aarti Pandya	Non- Promoter	0	10,000	10,000
25	Kuldip Singh Dogra	Non- Promoter	5,066	3,600	8,666
26	Rebecca Dogra	Non- Promoter	0	3,600	3,600

For SEP & Associates,
Company Secretaries
(Peer Review Certificate No. 3693/2023)

UDIN: F003050E002509873

CS Puzhankara Sivakumar
Managing Partner
M. No. F3050 COP: 2210

Place: Kochi
Date: 27.11.2023